## Summer School Handbook - Aeries Web

## Table of Contents

SECONDARY SUMMER SCHOOLS - GENERAL INFORMATION. ..... 2
STUDENT ENROLLMENT
Locating and Activating a Student ..... 3
Locating and Activating a Returning Senior ..... 5
Enrolling a "Brand" New Student ..... 6
Inactivating Students From First Session who are Enrolled in Second Session Course ..... 7
Inactivating a Student ..... 9
STUDENT COURSE/CLASS SCHEDULING
Schedule Student Into Classes Manually ..... 10
ATTENDANCE ACCOUNTING
Create the Attendance and Course Attendance Tables ..... 11
Posting Attendance ..... 12
Missing Attendance Report ..... 13
Attendance Audit Report ..... 13
Find Students who Have Missed Multiple Days/Periods of Attendance ..... 14
SCHEDULING
Adding Teachers ..... 15
Course request Tally Report ..... 16
Create Section(s) in Scheduling Master Schedule ..... 17
Schedule All Students ..... 18
Copy Scheduling Master Schedule (SMS) to Master Schedule ..... 19
ASSERTIVE DISCIPLINE
Assertive Discipline Data Entry ..... 19

## SECONDARY SUMMER SCHOOLS - GENERAL INFORMATION

$\checkmark$ SETUP FAVORITES
$\checkmark$ ADD TEACHERS
$\checkmark$ ENROLL STUDENTS
$\checkmark$ ASSIGN STUDENT(S) TO COURSES/CLASSES
$\checkmark$ RUN REPORT FOR ATTENDANCE NOT SUBMITTED, DAILY
$\checkmark$ ATTENDANCE WILL BE TAKEN VIA TEACHER PORTAL OR AERIES WEB (FRONT OFFICE)
$\checkmark$ GRADE WILL BE COMPLETED VIA TEACHER PORTAL OR AERIES WEB (FRONT OFFICE)
$\checkmark$ PRINT ATTENDANCE REPORT(S)
$\checkmark$ PRINT COURSE REQUEST TALLY LIST
$\checkmark$ CREATE SECTION(S) IN SCHEDULING MASTER SCHEDULE
$\checkmark$ CREATE SECTIONS (MASTER SCHEDULE - manual process)
$\checkmark$ RUN SCHEDULER
$\checkmark$ COPY SMS TO MST
$\checkmark$ ASSERTIVE DISCIPLINE ENTRY

## LOCATING AND ACTIVATING A STUDENT

1. From the Student Demographics window, click on the Add button at the bottom of the screen.
2. In the Search Criteria window, enter the student's Last Name, First Name or the Student ID number; then click on the Search button.

| Search Criteria |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Last Name | First Name | Birth Date | Student ID |  |
|  |  |  |  | 123456 |

3. Based on your entry, the window will display the specific student or a list of student(s) meeting the criteria entered, i.e. if Last Name is entered all students with the same Last Name will display. Locate and select the student by clicking the mouse; then click on the Transfer Student button.
a. **If presented with more than one record for the student, select the student's most recent record.
b. **If the student is already enrolled in your school, you will receive the following message: Student cannot be transferred from the current school! Please choose a student from a different school. Click on the Cancel Lookup button.
i. From the Student Demographics form, click on the Change button.
ii. Set Status to Active, update Track and Schl Enter Dt fields to the appropriate settings. When setting the Track field, the following message appears: Do you want to update this student's next track to match track? Click Cancel.
iii. Move to step 5.
c. ${ }^{* *}$ If the student record selected is a grade level outside of your school's grade range, select/check the "Grade Level of Student is outside the Grade Range for your school. Continue?" checkbox; then click on the Transfer Student button.

Always check the students Grd field to ensure the student has the correct grade level for summer school. Remember, students are promoted to the grade level s/he will be in the new school year (a current senior (2018-19), use Grade 12 - refer to Locating and Activating a Returning Senior).
4. Change the Schl Enter Date field to the start date of the summer session. For example, if student starts/enters during the first session, enter the start date of the first session. If the student starts/enters during the second session, enter the start date of the second session. Date entries must be typed: mm/dd/yyyy - 06/XX/20xX.

NOTE: Always use the first day of summer school for the $1^{\text {st }}$ session unless the student is only attending the $2^{\text {nd }}$ session; then use the first day of the $2^{\text {nd }}$ session as the student's Enter Date.
5. Click the Save button at the bottom of the screen.
6. Click on the Update Attendance button at the bottom of the screen.
7. From the Attendance Enrollment Form, click on the pull-down on Effective Date field and select the first day of the first or second session; then click the OK button (Leave the Update Student Enter Date? checkbox - checked).


## LOCATING AND ACTIVATING A RETURNING SENIOR

1. From the Student Demographics window, click on the Add button at the bottom of the screen.
2. In the Search Criteria window, enter the student's Last Name, First Name or the Student ID number; then click on the Search button.

## Search Criteria

Last Name
First Name
Birth Date

Student ID $\square$ $\square$ | $\square$ | $\square$ |
| :---: | :---: | 123456

3. Based on your entry, the window will display the specific student or a list of student(s) meeting the criteria entered, i.e. if Last Name is entered all students with the same Last Name will display. Locate and select the student by clicking the mouse; then click on the Transfer Student button.
a. ${ }^{* *}$ If presented with more than one record for the student, select the student's most recent record.
b. **If the student record selected is a grade level outside of your schools grade range, select/check the "Grade Level of Student is outside the Grade Range for your school. Continue?" checkbox; then click on the Transfer Student button.
4. Change the Schl Enter Date field to the start date of the summer session. For example, if student starts/enters during the first session, enter the start date of the first session. If the student starts/enters during the second session, enter the start date of the second session. Date entries must be typed: mm/dd/yyyy - 06/XX/20xX.

NOTE: Always use the first day of summer school for the $1^{\text {st }}$ session unless the student is only attending the $2^{\text {nd }}$ session; then use the first day of the $2^{\text {nd }}$ session as the student's Enter Date.
5. Click the Update button at the bottom of the screen.
6. Click on the Update Attendance button at the bottom of the screen.
7. From the Attendance Enrollment Form, click on the pull-down on Effective Date field and select the first day of the first or second session; then click the OK button (Leave the Update Student Enter Date? checkbox - checked).


## ENROLLING A "BRAND" NEW STUDENT

These procedures are for student(s) who DID NOT attend an RUSD school, Spring 2019 or enrolled into an RUSD school after the summer school database was created.

1. From the Student Demographics window, click on the Add button at the bottom of the screen.
2. In the Search Criteria window, enter the student's Last Name, First Name or the Student ID number; then click on the Search button.

- If the student record displays in the District Student Locator window, refer to steps 3a and 3b in the Locating and Activating a Student or Locating and Activating a Returning Senior section of this document; otherwise skip to step 3.


3. Click on the Student Not Found button at the bottom of the screen.
4. You will be prompted with the Search Sibling? message. Click on the No button.

5. Complete the blank Student Demographics page. Highlighted boxes are mandatory fields. When complete, click on the Update button at the bottom of the screen.

## INACTIVATING STUDENTS FROM FIRST SESSION WHO ARE ENROLLED IN SECOND SESSION

For students who leave summer school after first session has started and before second session begins, who are also enrolled in second session classes, the following procedure should be followed.

1. From the Class Schedules window, Current Classes form, verify the student's class schedule to see if the student has $2^{\text {nd }}$ session class.
2. Drop/delete the $1^{\text {st }}$ session class via the Current Classes form.

NOTE: Be sure to check/change the Course Attendance Effective Date box to the next valid school date. For example, student exits on 6/18/2019 the Course Attendance Effective Date should be $6 / 19 / 2019$. If it is a Friday, the Course Attendance Effective Date would be the following Monday or next valid school day.

3. Click on the Edit button next to the first session class.
4. Click on the Trash can icon . You will be presented with a message. Click OK. Click the Save button.
5. From the Student Demographics window, click on the Change button at the bottom of the screen.
6. Change the Track field to B and the School Enter Date to the start of second session.
7. Click on the Save button at the bottom of the screen.
8. Click on the Update Attendance button at the bottom of the screen.
9. From the Attendance Enrollment Form, click on the pull-down on Effective Date field and select the first day of the second session; then click the OK button (Leave the Update Student Enter Date? checkbox - checked).


## INACTIVATING A STUDENT

For students who leave summer school after first session or after the start of second session the following procedure should be followed.

NOTE: You should not need to use No Show status at any time during Summer School.

1. On the Student Demographics page, click on the Change button at the bottom of the screen.
2. Change the student's Status to I - Inactive.

3. When presented with the following message, deselect the Drop Course Requests checkbox, and then click on the OK button.

| Inactivation Options |
| :---: |
| $\square$ Drop Course Requests |
| $\checkmark$ Classes will be dropped |
| $\square$ Course Attendance will be updated |
| Leave Date: |
| $06 / 05 / 2019$ |
| OK |
| Cancel |

4. Click on the Save button at the bottom of the screen.
5. Click on the Update Attendance button at the bottom of the screen.
6. Change the student's Leave Date to the last day the student was in attendance and the exit Reason to 160.
7. Click on the $\mathbf{O K}$ button.


## SCHEDULE STUDENT INTO CLASSES MANUALLY

Use these procedures after the master schedule is complete.

1. From the Navigation Tree, click on Student Data>Scheduling>Classes. Click on the Edit button to add a course.

2. Type in the course number or section number of the class and then click on the (Save) icon. Make sure the Course Attendance Effective Date is correct.


## CREATE THE ATTENDANCE AND COURSE ATTENDANCE TABLES

NOTE: It is advised that the Initialize Attendance (ATT) and Course Attendance (CAR) Tables process be ran the day before summer school starts. This will ensure that the majority of the summer school students' Attendance Enrollment record will be created automatically.

If an Attendance table has not been created the Student Demographics page will still display Active student not currently enrolled in attendance for each student.

1. From the Navigation tree, select the Attendance Accounting link, select the Functions link then, click on Initialize ATT/CAR link.

| Attendance Accounting |
| :--- |
| Attendance Process |
| Dashboard |
| Attendance Dashboard |
| Classroom Attendance |
| Mass Change All Day Code |
| Mass Change ATT Codes |
| Mass Change Period <br> Absences <br> Attendance Submission Log <br> Attendance Management <br> YTD Attendance Totals <br> Configurations <br> Functions |
| Initialize ATT/CAR <br> Update Attendance and |

2. The following message will display. Click on the Initialize ATT/CAR button.

3. The following message will display. Click the mouse on the OK button.

4. On the Initialize Attendance (ATT) and Course Attendance (CAR) Tables form the following message will display.

This process may take some time to complete.
You will receive an email when it has completed.
5. When the initialization process completes an e-mail will be sent (repeat steps 2-5 for Track B and Track C).


## POSTING ATTENDANCE

Positive Attendance is used for ALL summer schools. This means that a code must be posted for every student for every hour of the day.

The following absence codes to be used for positive attendance accounting.

- V - Absent
- H - Present

Teachers will use the Aeries Teacher Portal to post attendance for every student.

## MISSING ATTENDANCE REPORT

The Missing Attendance report should be run by the attendance office personnel at the end of each class period or before the school day ends.

1. Select the View All Reports link from the Navigation Tree.
2. Type the word missing in the Filter box and press Enter; then click on the Missing Attendance report.
3. From the Print Missing Attendance Report Options form, set the parameters for printing the report; then click on the Run Report button.


The report includes: Tch\#, Teacher Name, Date, Period, Crs ID, Course Title, Sec\# and Days.

## ATTENDANCE AUDIT REPORT

Before printing the Attendance Audit Listing perform the following Query: SKIP STU IF TG = "N"

1. From Navigation Tree, click on Attendance Accounting link, then on the Reports link.

2. Click on the report Attendance Audit Lising. The following report option window will open.
3. Click the Run Report button.


FIND STUDENTS WHO HAVE MISSED MULTIPLE DAYS/PERIODS OF ATTENDANCE

1. From Navigation tree, click on Attendance Accounting link, then on the Reports link.
2. Type the word students in the Filter box and press Enter; then click on the Students With N Or More Absences report.
3. The following report option window will open.


## ADDING TEACHERS

All teachers teaching summer school MUST be setup in the Teacher table in the appropriate summer school and before creating the master schedule.

## Please DO NOT DELETE Teacher 0 - Unassigned.

1. From the Navigation Tree, click on SCHOOL INFO, then on the Teachers link.
2. Click on the Add button.
3. Select the Tch\# to assign the Teacher; then enter the minimal data necessary to create the Teacher record.

| Field Name | Example |
| :--- | :--- |
| Teacher Name | Pitstop, P |
| First Name | Penelope |
| Last Name | Pitstop |
| Elec Tag | D or G |
| Staff ID | 12345 |

i. Click on the Magnifying glass
ii. Type the teacher's Last Name or the emp\# in the Search window and click the Search button. Click on the emp info; then click the Close button.
iii. Click the Insert button.

The Staff ID field must be populated to allow access to the Teacher Portal for attendance and grading.

NOTE: For more information about Team Course Groups and Team Numbers refer to the following link:

Team Course Group \& Team Numbers Documentation

## COURSE REQUEST TALLY

1. From the Navigation Tree click on the Scheduling Process | Scheduling Dashboard.
2. Click on B. Course Requests; then click on 9. Scheduling Course Request Tally.

| Scheduling Dashboard $\longleftrightarrow$ |
| :---: |
| 円 SCHEDULING DASHBOARD |
| A. Setup / Config |
| B. Course Requests |
| * Backup and Restore Scheduling Results <br> 1. Import Course Requests from Academic Plan <br> 2. Mass Change or Add Course Requests <br> 3. Student Course Requests <br> 4. Delete Duplicate SSS Records <br> 5. [ Students With More or Less Than $N$ Course Requests <br> 6. [A Students With No Course Requests <br> 7. D Scheduling Reverse Verification Listing $^{2}$ <br> 8. [ Scheduling Course Request Listing |
|  |
| 10. Scheduling Course Request Letter Text Editor |

3. On the Print Scheduling Course Request Tally Report Options form;
a. Enter track to print if not all tracks.
i. ALL - Prints All totals
ii. A - Prints only A Track assigned totals
iii. B - Prints only B Track assigned totals
iv. C - Prints only C Track assigned totals
b. Sort By
i. Course ID - Print by Course ID
ii. Course Title - Prints by Course Title

## iii. Department Code - Prints by Department Code

c. Leave Skip inactive students who are not pre-enrolled checked and click Run Report.

## CREATE SECTION(S) IN SCHEDULING MASTER SCHEDULE

1. Scheduling Process | Scheduling Dashboard on the Navigation Tree.
2. Click on C. Building Scheduling Master Schedule; then click on 2. SMS Board.

3. From the SMS Board click on button on the bottom of screen.
4. Enter the pertinent data for items 1-5 (see screenshot below) for each course based on the Course Request Tally Report.



## SCHEDULE ALL STUDENTS

1. Select Scheduling Process | Scheduling Dashboard on the Navigation Tree.
2. Click on D. Schedule Students; then click on 2. Scheduling All Students.
3. From the Scheduling Options form you can select the Grade Sequence, Student Sequence and other options.
4. Once all options are selected click on Schedule All Students button.

*Note*: You can run the schedule all students form as many times as you like till you are ready to copy SMS to MST.

## COPY SCHEDULING MASTER SCHEDULE (SMS) TO MASTER SCHEDULE (MST)

1. Select Scheduling Process | Scheduling Dashboard on the Navigation Tree.
2. Click on E. Finalize; then click on 1. Copy Scheduling Results to SEC \& MST.
3. Read the WARNING messages and check the Check here to continue checkbox.

## Copy Scheduling Results to SEC \& MST

```
Warning: This function will:
1) Delete all current student classes.
2) Copy scheduled classes to student current classes.
3) Copy scheduling master schedule to master schedule.
4) Set scheduling tables to inactive.
Check here to continue
```

4. You will receive an email once the process has been completed.


AeriesReporting@rusd.k12.ca.us Lindsay, Aaron c.
Aeries Long Running Process Notification - Copy SMS \& SSS to MST \& SEC tables

```
Copy SMS & SSS to MST & SEC tables has been Successfully Completed!
Date: 4/18/2019 10:33:48 AM
Process Options:
SchoolCode: }89
USR: 67-nis\alindsay
SC: }89
ClearSTUPrintingTag: False
Track: ALL
StatusTagsToActivate:
doTags: LeaveAlone
isElemMST: False
UpdateStudentTeacher: False
UpdateStudentAttendance: False
isNPS: False
EmailAddress: alindsay@rusd.k12.ca.us
CVRGUID: ce67a6e8-97b3-48c2-b572-9ba832add148
isDistrict: [null]
```


## ASSERTIVE DISCIPLINE ENTRY

Administrators; students who are reprimanded for discipline, the Assertive Discipline data, must be entered in summer school. School must also use the Victim/Witness table to enter the data that apply, as well.

